

**NOTICE OF MEETING**

**Ponca City Board of Commissioners**

**Special Session**

**Work Session**

**Ponca City Utility Authority Board of Trustees**

**Special Session**

**2:00 p.m. Monday , June 20, 2005**

**516 East Grand – City Hall – Commission Chamber - Ponca City, OK 74601**

**Notice Filed By: Paulette Cross, Deputy City Clerk**

**516 East Grand – City Hall – 580.767.0304**

**Filed in the office of the City Clerk at 1:40 p.m., June 16 , 2005**

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**Paulette Cross, Deputy City Clerk**

The Government of the City of Ponca City encourages attendance in City meetings by all interested persons. If your participation at this meeting is not possible due to a disability, please notify personnel in the City Clerk's Office prior to the above-listed meeting time at 516 East Grand Avenue, 580-767-0304, so that any necessary arrangement can be made

**PONCA CITY BOARD OF COMMISSIONERS  
SPECIAL SESSION AGENDA**

1. Determination Of Quorum And Call To Order.
2. Consider And Take Action With Respect To A Resolution Approving The Incurrence Of Indebtedness By The Ponca City Utility Authority (The "Authority") Issuing Its Utility System Refunding Revenue Bonds, Series 2005 (The "Bonds"); Providing That The Trust Indenture, As Amended, Creating The Authority Is Subject To The Provisions Of The Bond Indenture Authorizing The Issuance Of Said Bonds; Waiving Competitive Bidding And Approving The Proceedings Of The Authority Pertaining To The Sale Of Said Bonds; Ratifying And Confirming A Lease Agreement (The "Lease Agreement") Between The City Of Ponca City (The "City") And The Authority Whereby The City Leases Its Water, Sanitary Sewer, Electric And Garbage Systems To The Authority; Approving The Official Statement Pertaining To Said Bonds; Establishing The City's Reasonable Expectations With Respect To The Issuance Of Tax-Exempt Bonds In Calendar Year 2005; And Containing Other Provisions Relating Thereto.
3. Adjourn

**PONCA CITY UTILITY AUTHORITY BOARD OF TRUSTEES  
SPECIAL SESSION AGENDA**

1. Determination Of Quorum And Call To Order.
2. Consider And Take Action With Respect To A Resolution Of The Trustees Of The Ponca City Utility Authority (The "Authority") Authorizing The Issuance Of Its Utility System Refunding Revenue Bonds, Series 2005 (The "Bonds") In The Aggregate Principal Amount Of Not To Exceed \$10,000,000, For The Purpose Of (I) Currently Refunding The Authority's Utility System Revenue Bonds, Series 1995b, (Ii) Funding A Bond Reserve Account, And (Iii) Paying Certain Legal And Financing Costs; Approving The Preliminary Official Statement Pertaining To The Issuance Of The Bonds And Deeming Said Preliminary Official Statement "Final" And Authorizing Distribution Of The Same; Designating Underwriter With Respect To The Sale Of The Bonds; Waiving Competitive Bidding And Authorizing The Bonds To Be Sold On A Negotiated Basis And At A Discount; Approving A Bond Purchase Agreement With Respect To The Sale Of The Bonds And Authorizing And Directing Execution Thereof By The Chairperson Or Vice-Chairperson Of The Authority; Ratifying And Confirming A Lease Agreement (The "Lease Agreement") By And Between The City Of Ponca City (The "City") And The Authority Whereby The City Leases Its Water, Sanitary Sewer, Electric And Garbage Systems To The Authority; Approving And Authorizing The Execution Of A Series 2005 Supplemental Bond Indenture Dated As Of June 1, 2005, Supplementing And Amending A General Bond Indenture Dated As Of December 1, 1993, Which Shall Be Referred To Collectively Herein As The "Bond Indenture", Authorizing The Issuance And Securing The Payment Of The Bonds; Approving The Official Statement Pertaining To Said Bonds And Authorizing Distribution Of The Same And Authorizing The Chairperson Or Vice-Chairperson Of The Authority To Approve Any Corrections To Said Official Statement; Providing That The Trust Indenture, As Amended, Creating The Authority Is Subject To The Provisions Of Said Bond Indenture; Authorizing And Directing The Execution Of Bonds And Other Documents Relating To The Transaction Including, But Not By Way Of Limitation, An Escrow Deposit Agreement And A Continuing Disclosure Undertaking; Establishing The Authority's Expectations With Respect To Issuance Of Tax-Exempt Bonds In Calendar Year 2005, And Designating The Bonds As "Bank Qualified"; And Containing Other Provisions Relating Thereto.
3. Adjourn

**PONCA CITY BOARD OF COMMISSIONERS  
WORK SESSION AGENDA**

1. CALL TO ORDER
2. Review TEA-21 Sidewalk Grant Replacement Program for Downtown With Ponca City Main Street
3. Discuss Relocation Of Business 60 From South Avenue To Grand Avenue And Set A Date For Public Hearing.
4. Discuss Traffic Flow & Maintenance Of Alley Between Fairview & 14<sup>th</sup> Street North Of Patton To Bradley.
5. Review Property Insurance Schedule.
6. Review Draft Of Senior Citizen Advisory Board Ordinance.
7. Assistant City Manager Comments.
8. Comments from Mayor and Commissioners.
9. Adjourn.